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**TREATMENT OF IRON
DEFICIENCY IN HEART FAILURE**

Phd thesis summary

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The doctoral thesis comprises 139 pages and is structured in two parts: the General Part, called "Current state of knowledge " which comprises six chapters (42 pages) and the Personal Part covering eight chapters (87 pages). The bibliographic references are 158, from page 130 to page 139.

The General Part, entitled " The current state of knowledge " contains 1 table and 6 figures, and the Personal Part contains 8 tables and 97 figures.

During this summary, I will refer to the chapters, tables and figures with the appropriate numbering from the doctoral thesis. The references in this summary can be found at the end, within the selective bibliography section.

Keywords: iron deficiency, heart failure, oral iron, injectable iron, quality of life, gait test, beta blockers, calcium channel blockers

INTRODUCTION

The latest European Guide to Heart Failure recommends evaluating the status of iron in all patients with heart failure and treating those with iron deficiency with ferric carboxymaltosis. However, there are still many unknowns regarding the long-term effects of iron and safe doses of administration. Moreover, oral iron preparations were not compared in a clinical trial with intravenous preparations to find out the differences between the two modes of administration.

To this end, we conducted a prospective observational study comparing the effects of oral and intravenous iron preparations in patients with anemia and heart failure hospitalized in Medical Clinic 2 of “Sf. Spiridon” Iasi.

The primary objective of the study was the comparative evaluation of the effects of oral and intravenous iron preparations on the correction of anemia.

Material and method

The clinical study carried out was of a prospective observational type carried out for a period of 1 year in a single center. During this period 2501 patients were admitted consecutively in the Clinic II of Internal Medicine of the “Sf. Spiridon” Iasi. Patients who were diagnosed with heart failure were evaluated by biological tests to determine iron status. Patients with iron deficiency have undergone rigorous investigations to exclude other causes of iron deficiency. Patients who were not diagnosed with a cause for iron deficiency were included in the present research. Following this recruitment

process, 129 patients were eligible for inclusion in the study.

We excluded patients who had secondary causes for anemia. Because the study was an observational one, the patients were divided into 2 groups according to the preferences of the attending physician: the first group received existing iron injections for the treatment of this condition in our clinic (Iron hydroxide sucrose 100 mg iron 5 days/week), and the second group received oral iron preparations (Liposomal Iron or Anhydrous Ferrous Sulphate), without involving another person in making the patient's treatment decision. The evaluation was performed at week 24.

THE PERSONAL PART

CHAPTER 9: Profile of the patient with iron deficiency and heart failure

Of the patients enrolled, 88.37% were hypertensive, 43.41% were associated with ischemic heart disease, 31% were diabetic, 10.85% were associated with obliterative arteriopathy of the lower limbs and only 6.97% had a history of stroke.

The ferritin value was significantly higher in patients receiving beta-blocker treatment ($p = 0.028$). Comparison of representatives of the beta blockers class (carvedilol, bisoprolol, metoprolol and nebivolol) with biological parameters for anemia did not identify statistically significant differences either between these representatives or when compared with patients without beta blocker treatment (ferritin $p = 0.266$, hemoglobin $p = 0.313$, hematocrit $p = 0.28$ and iron $p = 0.496$).

All patients included in the study used calcium channel blockers (BCCs) in the dihydropyridine class. The levels of iron ($p = 0.038$), hematocrit ($p = 0.003$) and hemoglobin ($p = 0.018$) were significantly lower in patients undergoing BCC treatment.

For the patients treated with ACEI there were no statistically significant differences between the values of hemoglobin ($p = 0.07$), hematocrit ($p = 0.08$), iron ($p = 0.57$) or ferritin ($p = 0.22$) when compared with patients without treatment.

Also, we did not detect statistically significant differences between parameters investigating the status of iron and the other classes of drugs used by the patients included in the study (antiaggregants, anticoagulants, statins, diuretics, proton pump inhibitors).

A slight, statistically significant ($p = 0.04$), indirect correlation was found between treatment with ACEI and hematocrit levels.

Discussions

Our study shows an association between beta-blocker treatment and increased ferritin, but we did not find significant changes in relation to hemoglobin, hematocrit and iron levels. When we evaluated the representatives of the beta blockers class (carvedilol, metoprolol, bisoprolol and nebivolol) no statistically significant differences were detected between these drugs and the ferritin value.

The studies in the literature are contradictory and do not make a significant contribution in interpreting the results obtained in the current research. However, it raises a question mark on the influence of beta-blocker treatment on iron metabolism and why not, it will be the trigger for

studies dedicated to the influence of beta-blocker treatment on iron metabolism (2, 3, 4, 5).

In this research, calcium channel blockers were associated with lower hemoglobin, hematocrit and iron levels. These results are consistent with the results of another study that showed reductions in hemoglobin and hematocrit levels in patients treated with calcium channel blockers who were diagnosed with chronic kidney disease but had no heart failure. In these patients, erythropoietin levels were significantly higher than in patients without BCC treatment (6).

In 2012, a study for hypertensive patients treated with BCC showed that this category of patients had reduced levels of ferritin (7).

Our study showed that ACEI treatment is correlated with hematocrit levels. No statistically significant differences were found regarding hemoglobin, hematocrit, iron or ferritin values in the two patient groups. Similar results are published in numerous other studies. A meta-analysis of 7 studies that included 29061 patients showed a significant association between the use of ACEI treatment and a 1.56-fold increase in the risk of anemia (8).

CHAPTER 10.

The effects of iron treatment on patients

Patients were divided into categories according to the treatment given. First, we divided the study group into people who received treatment (115 patients) and patients in the control group (14 patients). The patients in the treatment group were divided into groups according to the treatment administered: the group of patients treated with

oral iron (75 persons) and the patients treated with injectable iron (40 persons). Because two oral iron preparations were used, we obtained two subgroups among the treated patients, as follows: the ferrous sulphate subgroup (36 patients) and the liposomal iron subgroup (39 patients).

At 6 months follow-up, the hemoglobin value was reduced in the patients without treatment, but this decrease was not statistically significant ($p = 0.24$) and there was a statistically significant increase ($p = 0.01$) in the patients in the patients under treatment group.

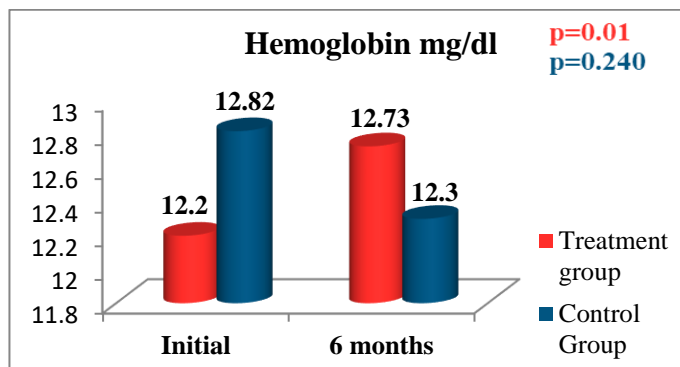


Figure 10.1. Evolution of hemoglobin values in patients

In both patient groups, an increase in ferritin values was observed, modest in the control group (from 70.4 ng/dl to 85.85 ng/dl) and statistically insignificant ($p = 0.489$) but statistically significant in the patients under treatment ($p = 0.003$).

At 6 months follow-up, a reduction of uric acid is observed, which reaches the statistical significance

threshold in the patients in the treatment arm ($p = 0.002$), compared with the patients in the control arm ($p = 0.787$).

After 6 months, there is a statistically significant reduction of the thickness of the interventricular septum ($p = 0.036$) in the patients in the treatment group, and a very slight increase in the treatment group, statistically insignificant ($p = 0.778$).

After 6 months of treatment, the patients had a significantly lower posterior wall thickness ($p = 0.011$) compared to the initial time and an increase of the ejection fraction was observed in both groups, with a statistically insignificant increase in the patients in the control arm ($p = 0.311$), but statistically significant in the patients of the treatment arm ($p = 0.01$).

After completing the monitoring, both categories of patients registered increases in the score values which investigated the quality of life, and reached statistical significance only in the treatment group ($p < 0.001$, compared with $p = 0.59$ for the control group).

Another test performed to monitor the evolution of quality of life and physical performance in the patients followed was the 6-minute walk test. After completion of the study, the patients under treatment recorded a statistically significant increase in the distance performed ($p = 0.002$) compared with the patients in the control arm who showed a reduction in the walking distance, but without reaching the threshold of statistical significance ($p = 0.84$).

Discussions

The results of the research show that the patients undergoing treatment with iron preparations had a statistically significant increase in hemoglobin, iron and

ferritin values. In other words, the main objectives of the research were reached and the patients registered statistically significant benefits regarding the improvement of iron parameters.

All studies that used injectable iron preparations for the treatment of iron deficiency associated with heart failure showed favorable results on the correction of iron deficiency and anemia (12, 13, 14, 15, 16, 17, 18).

The present research also highlights a statistically significant improvement of the dimensions of the left ventricle after 6 months of follow-up (interventricular septum, posterior wall of the left ventricle) and the ejection fraction of the left ventricle.

The first study that evaluated patients treated with injectable iron and evaluate the patients with echocardiography is a randomized, placebo-controlled, double-blind study whose main objective was to evaluate the effect of injectable iron treatment on hematological and renal parameters. One of the highlighted results is an increase of the ejection fraction of the left ventricle starting with 3 months of treatment, persistent and at the end of the study, ie after 6 months of follow-up (13).

The results of our study show a better quality of life in the patients treated compared to the patients in the control group estimated by the Kansas City Cardiomyopathy questionnaire, a validated tool for assessing the quality of life in patients with heart failure associated with iron deficiency.

The studies that evaluated the effectiveness of the iron injections also evaluated the quality of life at the end of the study. Whether the Minnesota Living with Heart Failure (MLHFQ) (12, 13, 14), KCC (18) or European

Quality of life - 5 dimensions (EQ-5D) (16) questionnaires were used, all research had the same result. improvement of quality of life after iron treatment.

CHAPTER 11

Comparing treatment with intravenous and oral iron

Of the 129 patients included in the study, 32.6% (42 subjects) of them were included in the arm treated with intravenous iron (sucrose iron – Venofer^R Vifor Pharma Group). Patients included in the arm with oral iron treatment received 2 tablets/day for 6 months. We used Iron sulphate containing 100 mg iron/tablet and the other liposomal iron containing 15 mg iron/tablet.

After completion of the follow-up period, a significant increase in hemoglobin values ($p = 0.018$) and a statistically insignificant increase in patients treated with oral iron was observed in patients treated with sucrose iron ($p = 0.164$).

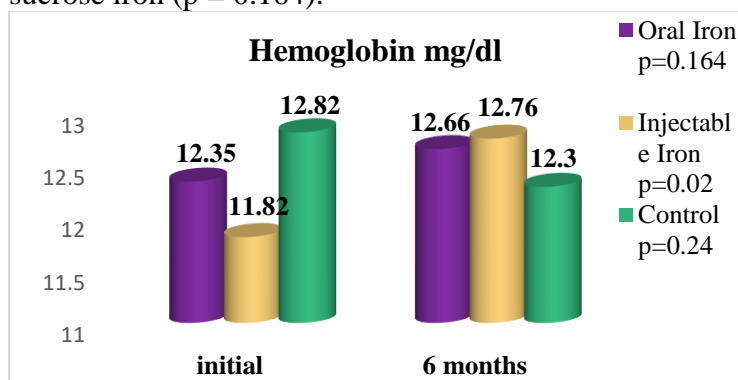


Figure 11.1. Evolution of hemoglobin values in patients treated with Iron

In patients undergoing treatment with sucrose iron, an increase of this parameter is observed, an increase that reaches statistical significance ($p = 0.016$), with a statistically insignificant increase among patients treated with oral iron ($p = 0.08$) as well as in the control group ($p = 0.489$). We observe a schematic of these data in figure 11.7.

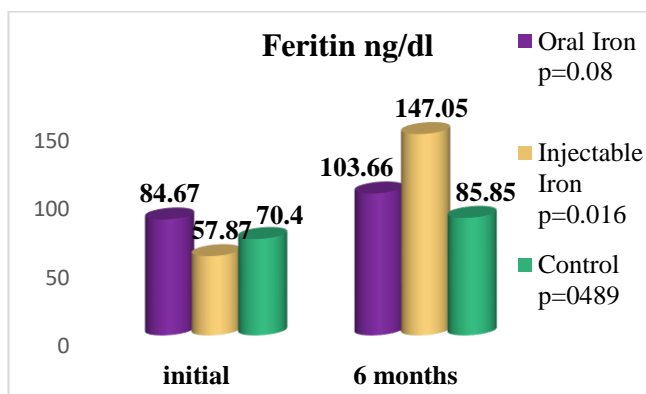


Figure 11.7. Evolution of ferritin in patients undergoing iron treatment

In patients treated with Sucrose Iron, a statistically significant reduction of this diameter is observed ($p = 0.038$). In all patients there is a tendency to reduce this diameter, statistically significant in patients treated with oral iron ($p = 0.006$). Although an increase of this parameter is observed in all patient groups from the average, the statistical significance is reached only for the group of patients treated with oral iron ($p = 0.014$).

In all patients there is a tendency to reduce the NYHA class of heart failure statistically significant in patients treated with oral iron ($p = 0.031$).

Quality of life scores calculated after the Kansas City Cardiomyopathy questionnaire also presents an increase of the values, statistically significant in the group of patients under sucrose Iron ($p = 0.002$) and in the group of patients treated with oral iron ($p < 0.001$).

Discussions

Probably the most interesting and original part of the study presented in this paper is the comparison of the effects of the injectable iron treatment with the oral iron treatment. This is very important because there are major drawbacks of the administration of iron injections, recommended by the current guideline of heart failure (19), especially in patients treated in the outpatient setting, where the administration of infusions, such as that required for ferric carboxymalysis, may be associated with numerous logistical challenges, related to personnel and especially to the price of these products. If in countries with a developed healthcare system, most of the costs related to these expensive treatments are settled by the insurance companies, and these additional costs seem justified (20, 21, 22), in developing countries such as Romania, these costs are borne by those several times by the patient, who does not often have the limited financial possibilities for administering these preparations. Therefore, finding more accessible variants of iron preparations with effects similar to ferric carboxymalthisis would be a very important aspect for this category of patients.

There is a single randomized double-blind multicenter trial that has attempted to evaluate the effects of oral and injectable iron treatment in patients with heart failure (23). It included only 23 patients, due to the

difficulty of enrolling patients who were followed for only 3 months. The results show similar effects of the two types of preparations regarding the correction of anemia and results superior to the injectable iron to improve the functional status.

The present research shows results similar to the previously mentioned trial in the sense of improving the iron deficiency in the patients treated with injectable iron, without reaching the statistical significance in the patients treated with oral iron, but in both groups of patients there is an improvement of the echocardiographic parameters as well as of the functional status with small differences regarding the types of improvements detected.

A justified concern at the present moment is the potential effects of iron overload. Almost all iron in the body is bound to specific proteins, in an active, stable form, which does not cause adverse effects. Increased iron deposits may be associated with the release of free iron that may have adverse effects on the body including infections, atherogenesis and carcinogenesis (24).

In the present study, the dose of iron administered to all patients was 500 mg throughout the study, and patients were followed for 6 months to highlight the effects of this dose. In this context, we can say that a relatively small dose of iron of only 500 mg had favorable effects on the correction of iron deficiency with a statistically significant increase of hemoglobin, iron and ferritin.

CHAPTER 12

Effects of treatment with oral iron preparations

The main objective of the current research was to identify the role of oral iron preparations in patients diagnosed with heart failure and who associate iron deficiency. Further we will present the results of the research regarding the changes of the analyzed parameters at 6 months of follow-up and we will compare the patients treated with the two oral iron preparations with those of the control group. The patients in the arm treated with oral iron were divided into two groups. One of the groups that included 36 patients received iron sulphate treatment 1 tablet twice daily for 6 months, with daily administration of approximately 200 mg of iron. The second group included 39 patients who received liposomal iron with the same administration one tablet twice daily for 6 months, with a total daily iron dose of 30 mg.

The evolution of the hemoglobin values shows the increase of the values of this parameter, but without reaching the statistical significance at 6 months of treatment in all the analyzed patient groups ($p = 0.24$ for the control group, $p = 0.164$ for the whole group of patients treated with oral iron. , $p = 0.649$ for Liposomal iron, $p = 0.178$ for Iron sulphate), except for the control group in which there was a statistically insignificant hemoglobin decrease.

The evolution of ferritin values is similar to that of iron with an increase in all 4 groups of patients but, this time statistically insignificant ($p = 0.489$ for the control group, $p = 0.088$ for patients treated with oral iron, $p =$

0.141 for patients treated with Liposomal Iron and $p = 0.243$ for patients treated with Iron Sulphate).

Uric acid has a reduction in values in all patient groups, but this is statistically insignificant in patients in the control group ($p = 0.787$) and in those treated with iron sulphate ($p = 0.165$) and statistically significant in patients treated with iron. oral ($p = 0.001$) and those treated with liposomal iron ($p = 0.001$). These results are graphically represented in Figure 12.10.

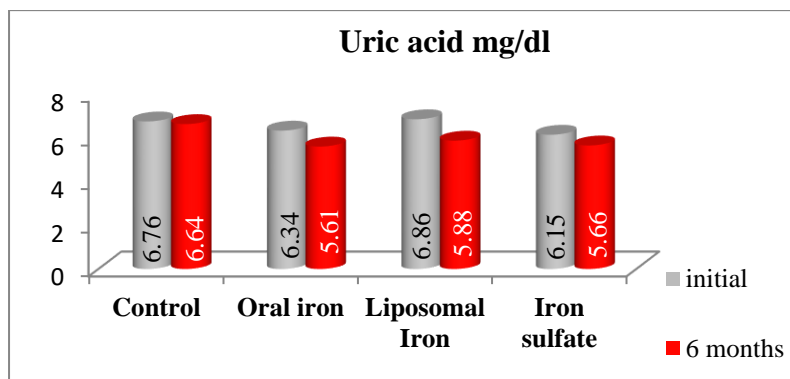


Figure 12.10. Evolution of uric acid values in patients treated with oral iron

A reduction in the thickness of the posterior wall of the left ventricle in all patient categories is detected echocardiographically, statistically significant in patients from the treatment group ($p = 0.006$) as well as those treated with liposomal iron ($p = 0.049$). The ejection fraction of the left ventricle has an evolution towards growth in all patients included in the research. The limit of statistically significant is exceeded in patients in the oral treatment group ($p = 0.014$).

In all the studied groups, an improvement in the severity of the NYHA class of heart failure is observed after 6 months of follow-up. Statistical significance is reached in the group of patients treated with oral iron ($p = 0.031$).

Increased score values of quality of life are statistically significant in patients undergoing treatment: with oral iron ($p < 0.001$) as well as those treated with liposomal iron ($p = 0.024$) or iron sulphate ($p < 0.001$).

In patients in the treatment arm, an increase in walking distance is observed after 6 months of statistically significant follow-up only in the group of patients treated with oral iron ($p = 0.005$) and for those treated with liposomal iron ($p = 0.031$).

Discussions

This chapter discusses the effects of treatment with two iron preparations on iron status, echocardiographic parameters, quality of life and ability to exercise. The current research shows an improvement in the quality of life, the ability to exercise and some echocardiographic parameters of the left ventricle after 6 months of treatment with 2 oral iron preparations (Liposomal iron and Iron sulphate), but does not show a benefit in terms of improving iron status or correcting anemia.

Previous studies that evaluated the effects of oral iron treatment in patients with heart failure and iron deficiency are contradictory. The first study evaluating the effects of oral iron treatment on patients with heart failure showed promising effects (23) on the correction of anemia, similar to those of injectable iron but with results

not so important on the functional capacity of patients treated with oral iron after a follow-up of only 3 months.

The IRONOUT HF study is a double-blind randomized trial that evaluated the effects of oral iron treatment in patients with iron deficiency and heart failure. After 16 weeks of treatment, it was concluded that oral iron treatment does not benefit the ability to exercise and the quality of life despite increasing parameters that assess iron status (27). It is essential to remember the short duration of follow-up of patients in this clinical trial. The low dose of iron absorbed after oral administration is widely known (28). This truism associated with an increased level of hepcidin due to heart failure will determine the need for high doses of oral iron and for longer periods of time to restore the body's iron reserves (29).

A surprising finding in the group of patients studied is the reduction of uric acid values, statistically significant in the large group of patients treated with oral iron and in patients treated with liposomal iron.

There are research that shows the role of uric acid as a negative prognostic factor in patients with heart failure, a higher prognostic value including NT-pro BNP (30). In this context, a reduction of uric acid values in patients treated with liposomal iron would also have a benefit in the long-term prognosis. Further research is needed to establish with certainty the role of iron treatment on uric acid values.

Improving the ejection fraction of the left ventricle suggests better cardiac myocyte activity associated with better iron status. Studies conducted so far show the effects of iron deficiency on cardiomyocytes, which are

contractile dysfunction and relaxation, which results in reduced energy production. These changes showed significant improvements 3 days after the administration of iron represented by the reversal of the functional and morphological changes (31).

Given the results presented above we consider that there are certain benefits of oral iron treatment, but these depend on the dose of iron administered as well as the bioavailability of the product. This research may be a starting point for the discovery of oral iron preparations that have satisfactory absorption and bioavailability for improving iron parameters, quality of life and effort capacity.

CONCLUSIONS

1. Current research shows that beta-blocker treatment increases ferritin levels in patients with iron deficiency and heart failure.
2. The administration of calcium channel blockers in the dihydropyridine class can aggravate the iron deficiency through a statistically significant decrease in values, hemoglobin, iron and ferritin.
3. The quality of life of patients with heart failure and iron deficiency treated with calcium channel blockers is better according to the results obtained than to those without this treatment.
4. Patients with heart failure treated with anticoagulants appear to have a poorer quality of life than patients not receiving this treatment.
5. Injectable iron treatment improves the metabolism of iron after 6 months of treatment.

6. Sucrose iron treatment improves echocardiographic left ventricular dimensions, improves quality of life and increases walking distance.
7. The minimum dose of 500 mg of injectable iron appears to be sufficient to cause favorable clinical, biological and paraclinical effects in patients diagnosed with iron deficiency and heart failure.
8. The treatment with oral iron for 6 months does not determine the statistically significant improvement of the parameters that evaluate the iron status, according to the presented results.
9. Oral iron administered to patients may improve the NYHA heart failure class in the group of patients who have been treated with oral iron.
10. Oral iron treatment seems to cause the size of the posterior wall of the left ventricle to decrease and the ejection fraction to increase.
11. The quality of life is improved in the entire group of patients treated with oral iron as well as in patients treated with iron sulphate.
12. Long-term oral iron treatment with increased bioavailability may have favorable outcomes in patients with heart failure and iron deficiency.

Perspectives offered by the PhD thesis

The study is an encouragement for researchers in the field of heart failure to further evaluate various oral iron preparations regarding the effects on iron deficiency associated with heart failure in the context in which our results suggest the potential benefits of these preparations, especially in terms of quality of life. and improving the ability to exercise.

There are newer oral iron preparations that use different mechanisms of absorption and which may have additional benefits in patients with heart failure, but these should be studied in clinical trials (32).

Another perspective could be a study evaluating the administration of oral iron preparations intermittently. Research on women with anemia has shown that the level of hepcidin increases after administration of an oral iron dose to reduce the absorption of the next dose. The study shows that intermittent administration of oral preparations (at 48 hours) has an additional benefit over daily administration or several times daily by reducing hepcidin values with an additional absorption (33).

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